

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

IN RE:	)	Chapter 11
	)	
MOLL INDUSTRIES, INC., <i>et al.</i> , <sup>1</sup>	)	Case No. 10-11371 (MFW)
	)	
Debtors.	)	Jointly Administered

**AMENDED<sup>2</sup> AGENDA FOR MATTERS SCHEDULED FOR  
HEARING ON MAY 27, 2010 AT 9:30 A.M.**

**I. CONTINUED MATTERS**

1. Motion of the Debtors and Debtors in Possession for an Order Confirming that any Creditors' Committee Appointed in These Chapter 11 Cases is Not Authorized or Required to Provide Access to (i) Confidential Information of the Debtors or (ii) Privileged Information (Filed May 3, 2010, Docket No. 44).

**Related Documents:** None.

**Objection Deadline:** May 14, 2010 at 4:00 p.m. The objection deadline was extended through May 18, 2010 for the Official Committee of Unsecured Creditors.

**Objections/Responses:** None to date.

**Status:** This matter is being continued until the June 21, 2010 omnibus hearing scheduled in these cases.

**II. MATTERS WITH CERTIFICATES OF NO OBJECTION/CERTIFICATION OF COUNSEL**

2. Motion for Order Authorizing Debtors To (A) Continue and Maintain Consolidated Cash Management System and Existing Bank Accounts; (B) Continue Use of Existing Business Forms; and (C) Granting Interim and Final Waiver of Section 345 Requirements (Filed April 27, 2010, Docket No. 6).

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<sup>1</sup> The Debtors in these cases are as follows: Moll Industries, Inc., Case No. 10-11371 (MFW); Moll Holdings, Inc., Case No. 10-11372 (MFW); Moll Europe Holdings, LLC, Case No. 10-11373 (MFW); and Moll Latin America Holdings, LLC, Case No. 10-11374 (MFW).

<sup>2</sup> Amended items appear in bold.

Docket No. 87  
Date 5-25-10

**Related Documents:**

- (a) Interim Order (A) Continue and Maintain Consolidated Cash Management System and Existing Bank Accounts; (B) Continue Use of Existing Business Forms; and (C) Granting Interim and Final Waiver of Section 345 Requirements (Entered April 29, 2010; Docket No. 32).
- (b) Notice of Entry of Interim Order and Notice of Final Hearing (Filed April 30, 2010; Docket No. 38).
- (c) Certification of Counsel (Filed May 19, 2010; Docket No.62).

**Objection Deadline:** May 14, 2010 at 4:00 p.m. The objection deadline was extended through May 18, 2010 for the Official Committee of Unsecured Creditors.

**Objections/Responses:** None to date.

**Status:** A Certification of Counsel has been filed. No hearing is necessary unless the Court has any questions.

3. Motion of Debtors Pursuant to Sections 105, 363, 364, 1107 and 1108 of the Bankruptcy Code and Bankruptcy Rules 6003 and 6004 for Authorization to Pay the Pre-Petition Claims of Certain Critical Providers (Filed April 27, 2010; Docket No. 11).

**Related Documents:**

- (a) Order Authorizing the Debtors to Pay the Pre-Petition Claims of Certain Critical Providers (Filed April 29, 2010; Docket No. 35).
- (b) Certification of Counsel (Filed May 19, 2010; Docket No. 64).

**Objection Deadline:** April 29, 2010.

**Objections/Responses:** Informal Comments from the Official Committee of Unsecured Creditors.

**Status:** A Certification of Counsel has been filed. No hearing is necessary unless the Court has any questions.

4. Application Pursuant to Sections 327(a) and 1107 of the Bankruptcy Code, Fed. R. Bankr. P. 2014(a) and Del. Bankr. L. R. 2014-1 for an Order Authorizing the Employment and Retention of Sullivan Hazeltine Allinson LLC as Counsel for the Debtors and Debtors-In-Possession Nunc Pro Tunc to the Petition Date (Filed April 30, 2010, Docket No. 40).

**Related Documents:**

- (a) Certificate of No Objection (Filed May 19, 2010; Docket No.66).
- (b) **Order Authoring Retention of Sullivan Hazeltine Allinson LLC as Counsel for the Debtors and Debtors-In-Possession Nunc Pro Tunc to the Petition Date (Entered May 20, 2010; Docket No. 81).**

**Objection Deadline:** May 14, 2010 at 4:00 p.m. The objection deadline was extended through May 18, 2010 for the Official Committee of Unsecured Creditors.

**Objections/Responses:** None to date.

**Status: An Order has been entered. No hearing is necessary.**

5. Application for an Order Pursuant to Sections 105 (a) and 363(B) of the Bankruptcy Code Authorizing the Employment and Retention of Merritt Sadler Group, LLC and Certain Employees Thereof, Including Jeffrey C. Merritt as Chief Restructuring Officer for the Debtors and Debtors-In-Possession Nunc Pro Tunc to the Petition Date (Filed May 3, 2010, Docket No. 41).

**Related Documents:**

- (a) Certificate of No Objection (Filed May 19, 2010; Docket No.65).
- (b) **Order Authorizing the Employment and Retention of Merritt Sadler Group, LLC and Certain Employees Thereof, Including Jeffrey C. Merritt as Chief Restructuring Officer for the Debtors and Debtors-In-Possession Nunc Pro Tunc to the Petition Date (Entered May 20, 2010; Docket No. 80).**

**Objection Deadline:** May 14, 2010 at 4:00 p.m. The objection deadline was extended through May 18, 2010 for the Official Committee of Unsecured Creditors.

**Objections/Responses:** Informal comments from the Unites States Trustee.

**Status: An Order has been entered. No hearing is necessary.**

6. Motion of Debtors Pursuant to Rules 1007(c) and 2002(d) of the Federal Rules of Bankruptcy Procedure and Local Bankruptcy Rule 1007-1(b) for Extension of Time to File Schedules of Assets and Liabilities, Schedules of Executory Contracts and Unexpired Leases, and Statements of Financial Affairs (Filed May 3, 2010, Docket No. 42).

**Related Documents:**

- (a) Certificate of No Objection (Filed May 19, 2010; Docket No.67).
- (b) **Order Extending Time to File Schedules of Assets and Liabilities, Schedules of Executory Contracts and Unexpired Leases, and Statements of Financial Affairs (Entered May 20, 2010; Docket No. 79).**

**Objection Deadline:** May 14, 2010 at 4:00 p.m. The objection deadline was extended through May 18, 2010 for the Official Committee of Unsecured Creditors.

**Objections/Responses:** None to date.

**Status:** **Status: An Order has been entered. No hearing is necessary.**

7. Motion of the Debtors for an Order Pursuant to 11 U.S.C. §§ 101(a) and 331 Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals (Filed May 3, 2010, Docket No. 43).

**Related Documents:**

(a) Certificate of No Objection (Filed May 19, 2010; Docket No.68).

(b) **Order Authorizing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals (Entered May 20, 2010; Docket No. 78).**

**Objection Deadline:** May 14, 2010 at 4:00 p.m. The objection deadline was extended through May 18, 2010 for the Official Committee of Unsecured Creditors.

**Objections/Responses:** None to date.

**Status:** **An Order has been entered. No hearing is necessary.**

8. Motion of the Debtors and Debtors in Possession for Authorization to Employ Professionals Used in the Ordinary Course of the Debtors' Business (Filed May 3, 2010, Docket No. 45).

**Related Documents:**

(a) Certificate of No Objection (Filed May 19, 2010; Docket No.69).

(b) **Order Authorizing Debtors and Debtors in Possession to Employ Professionals Used in the Ordinary Course of the Debtors' Business (Entered May 20, 2010; Docket No. 77).**

**Objection Deadline:** May 14, 2010 at 4:00 p.m. The objection deadline was extended through May 18, 2010 for the Official Committee of Unsecured Creditors.

**Objections/Responses:** None to date.

**Status:** **An Order has been entered. No hearing is necessary.**

### **III. UNCONTESTED MATTERS GOING FORWARD**

9. Motion of the Debtors for Order Pursuant to Sections 105, 361, 362, 363, 364, 1107 and 1108 of the Bankruptcy Code Authorizing Debtors to (I) Maintain Existing Insurance Policies and Pay All Policy Premiums Arising Thereunder or in Connection Therewith and (II) Continue Insurance Premium Financing Programs and Pay Insurance Premium Financing Obligations Arising Thereunder or in Connection Therewith (Filed April 27, 2010, Docket No. 8).

#### **Related Documents:**

- (a) Interim Order (I) Maintain Existing Insurance Policies and Pay All Policy Premiums Arising Thereunder or in Connection Therewith and (II) Continue Insurance Premium Financing Programs and Pay Insurance Premium Financing Obligations Arising Thereunder or in Connection Therewith (Entered April 29, 2010; Docket No. 30).
- (b) Notice of Entry of Interim Order and Notice of Final Hearing (Filed April 30, 2010; Docket No. 37).
- (c) **Certification of Counsel (Filed May 20, 2010; Docket No. 76).**
- (d) **Final Order Granting Motion to (I) Maintain Existing Insurance Policies and Pay All Policy Premiums Arising Thereunder or in Connection Therewith and (II) Continue Insurance Premium Financing Programs and Pay Insurance Premium Financing Obligations Arising Thereunder or in Connection Therewith (Entered May 24, 2010; Docket No. 84).**

**Objection Deadline:** May 14, 2010 at 4:00 p.m. The objection deadline was extended through May 18, 2010 for the Official Committee of Unsecured Creditors.

**Objections/Responses:** None to date.

**Status:** An Order has been entered. No hearing is necessary.

### **IV. CONTESTED MATTERS GOING FORWARD**

10. Motion Of Debtors Pursuant To Sections 105(a) And 366 of the Bankruptcy Code for Order (I) Prohibiting Utilities From Altering, Refusing, or Discontinuing Service, (II) Deeming Utilities Adequately Assured of Future Payment, and (III) Establishing Procedures for Determining Adequate Assurance of Payment (Filed April 27, 2010, Docket No. 10).

**Related Documents:**

- (a) Interim Order (I) Prohibiting Utilities From Altering, Refusing, or Discontinuing Service, (II) Deeming Utilities Adequately Assured of Future Payment, and (III) Establishing Procedures for Determining Adequate Assurance of Payment (Entered April 29, 2010; Docket No. 28).
- (b) Notice of Entry of Interim Order and Notice of Final Hearing (Filed April 30, 2010; Docket No. 36).
- (c) Notice of Filing of Proposed Final Order Pursuant To Sections 105(a) And 366 of the Bankruptcy Code for Order (I) Prohibiting Utilities From Altering, Refusing, or Discontinuing Service, (II) Deeming Utilities Adequately Assured of Future Payment, and (III) Establishing Procedures for Determining Adequate Assurance of Payment (Filed May 19, 2010, Docket No. 70).
- (d) **Certification of Counsel (Filed May 20, 2010; Docket No. 83).**
- (e) **Final Order (I) Prohibiting Utilities From Altering, Refusing, or Discontinuing Service, (II) Deeming Utilities Adequately Assured of Future Payment, and (III) Establishing Procedures for Determining Adequate Assurance of Payment (Entered May 24, 2010; Docket No. 85).**

**Objection Deadline: May 14, 2010 at 4:00 p.m. The objection deadline was extended through May 18, 2010 for the Official Committee of Unsecured Creditors.**

**Objections/Responses:**

- (a) Informal letter response from Randolph Electric Membership Corporation, dated May 12, 2010 [not docketed].

**Status: An Order has been entered. No hearing is necessary.**

11. Motion Pursuant to Sections 361, 362, 363 And 507of The Bankruptcy Code and Bankruptcy Rule 4001 for an Order: (1) Authorizing Use Of Cash Collateral; (2) Granting Adequate Protection Liens and Administrative Claims; (3) Scheduling and Approving the Form and Method of Notice for a Subsequent Hearing; and (4) Granting Related Relief (Filed April 27, 2010, Docket No. 12).

**Related Documents:**

- (a) Interim Order (1) Authorizing Use Of Cash Collateral; (2) Granting Adequate Protection Liens and Administrative Claims; (3) Scheduling and Approving the Form and Method of Notice for a Subsequent Hearing; and (4) Granting Related Relief (Entered April 29, 2010; Docket No. 34).
- (b) Notice of Entry of Interim Order and Notice of Final Hearing (Filed April 30, 2010; Docket No. 39).

**Objection Deadline:** May 14, 2010 at 4:00 p.m. The objection deadline was extended through May 18, 2010 for the Official Committee of Unsecured Creditors.

**Objections/Responses:**

- (a) Objection of the Official Committee of Unsecured Creditors to Debtors' Motion Pursuant to Sections 361, 362, 363 And 507 of The Bankruptcy Code and Bankruptcy Rule 4001 for an Order: (1) Authorizing Use Of Cash Collateral; (2) Granting Adequate Protection Liens and Administrative Claims; (3) Scheduling and Approving the Form and Method of Notice for a Subsequent Hearing; and (4) Granting Related Relief (Filed May 18, 2010, Docket No. 61).

**Status:** This matter is going forward.

Dated: May 21, 2010  
Wilmington, Delaware

**SULLIVAN · HAZELTINE · ALLINSON LLC**

*/s/ William A. Hazeltine*

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*Attorneys for the Debtors and Debtors-in-Possession*

**File a Notice:**10-11371-MFW Moll Industries, Inc.

Type: bk

Chapter: 11 v

Office: 1 (Delaware)

Assets: y

Judge: MFW

Case Flag: LEAD, CLMSAGNT,  
PlnDue, DsclsDue**U.S. Bankruptcy Court****District of Delaware**

## Notice of Electronic Filing

The following transaction was received from William A. Hazeltine entered on 5/25/2010 at 9:48 AM EDT and filed on 5/25/2010

**Case Name:** Moll Industries, Inc.**Case Number:** 10-11371-MFW**Document Number:** 87**Docket Text:**

Amended Notice of Agenda of Matters Scheduled for Hearing Filed by Moll Industries, Inc.. Hearing scheduled for 5/27/2010 at 09:30 AM at US Bankruptcy Court, 824 Market St., 5th Fl., Courtroom #4, Wilmington, Delaware. (Hazeltine, William)

The following document(s) are associated with this transaction:

**Document description:**Main Document**Original filename:**C:\fakepath\Amended May 27 Hearing.pdf**Electronic document Stamp:**

[STAMP bkecfStamp\_ID=983460418 [Date=5/25/2010] [FileNumber=8483427-0]  
[822e7f19f49c9165454368207108b692f643662fd52d2c49d5a8cfe25e44fc9e5cf5  
7ec4aac14cde60968570b2ab89ee4de30c516319e87c10fd8a8e3910b53c]]

**10-11371-MFW Notice will be electronically mailed to:**

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